

Press release
2019-07-11

Last day of trading in BTA 2 in OmniCar Holding AB

In May 2019, OmniCar Holding AB ("OmniCar") conducted a rights issue of shares in which the general public was given the opportunity to subscribe for shares. Through the rights issue, a total of 6,111,106 shares were issued. The last part of the rights issue has now been registered and 5,473,732 new shares are registered at the Swedish Companies Registration Office. Final day of trading in BTA 2 (paid-up for shares) will be the 16th of July, 2019 and the stop date will be the 18th of July, 2019.

The second partial registration of 5,473,732 shares have been registered at the Swedish Companies Registration Office and the shares are estimated to be distributed to each VP account/depot on the 22nd of July, 2019. After this second partial registration, the number of shares in OmniCar at the Swedish Companies Registration Office amounts to 20,606,816 shares. The share capital after the second partial registration amounts to SEK 2,060,681.60. The recently executed rights issue is now fully registered on the Swedish Companies Registration Office.

Flagging

Formue Nord Markedsneutral A/S has in connection with the rights issue gained an ownership of approx. 15.3 percent of the total number of shares in OmniCar.

Oliver Invest ApS has in connection with the rights issue gone from an ownership of approx. 26.5 percent of the total number of shares in OmniCar, to an ownership of approx. 18.6 percent. Oliver Invest ApS is owned by CEO Claus T. Hansen, who in the rights issue invested privately, i.e. not through Oliver Invest ApS.

LMW Invest ApS has in connection with the rights issue gone from an ownership of approx. 20.6 percent of the total number of shares in OmniCar, to an ownership of approx. 15 percent.

Tine Hertz has in connection with the rights issue gone from an ownership of approx. 16.9 percent of the total number of shares in OmniCar, to an ownership of approx. 11.9 percent.

Financial advisor, issuing agent and legal advisor

Sedermersa Fondkommission is the financial advisor and issuing agent of OmniCar in connection with the rights issue. Markets & Corporate Law acts as the legal advisor.

For more information on the rights issue, please contact:

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ABOUT OMNICAR

The IT company OmniCar has developed a unique software solution called SAM (Service Agreement Management) for vehicle repair shops and car dealers. SAM is a digital tool that is designed to automatically manage future sales and service agreements. SAM helps vehicle repair shops and car dealers to manage and sell far more service contracts than before using customized additional services and subscription-based services that follow each car throughout its lifecycle.