

English translation for information purposes only. If there are differences between the English translation and the Swedish original, the Swedish text will take precedence.

THE BOARD'S PROPOSAL FOR A RESOLUTION ON A UNITS ISSUE

The board of OmniCar Holding AB (the "Company") proposes the general meeting of the Company to resolve to issue units ("Unit Issue") subject to the following conditions.

1. The Company shall issue no more than 500,000 new units ("Units"). Each Unit consists of four shares and three warrants in the Company.
2. The issue is made with deviation from the shareholders' preferential rights. The Units may be subscribed by the following investors: Lisa Mossinger, Anders Oscarsson, Mats Nylander, William Hatle, Alexander Ivarsson, Daniel Erlandsson, Erik Arvidsson, Jimmy Jönsson, Christian Jeppsson, Andreas Samuelsson, Simon Mattsson, Henric Stenholm, Oliver Molse, Oscar Molse and Modelio Equity AB.
3. The subscription price shall be SEK 62 per Unit, of which SEK 15.50 refers to each share and the warrants are issued free of charge.
4. Subscription can only be made in Units and thus not by shares or warrants individually. Allotment can only be made in Units. However, after the issue of Units, the shares and warrants will be separated.
5. Subscription for Units shall take place on a subscription list provided by the Company no later than three days after the Company's resolution on the Units issue. The board shall be entitled to prolong the subscription period.
6. Payment for subscribed shares shall be made in cash no later than three days after the Company's resolution on the Units Issue. The board shall be entitled to prolong the payment period.
7. Each warrant gives its holder the right to subscribe for one new share in the Company, at a subscription price of SEK 18.60, during the period from and including 1 December 2019 to and including 30 November 2020.
8. The warrants are subject to general terms and conditions.
9. If the Units issue is fully subscribed and the warrants are fully exercised, the number of shares in the Company may increase by no more than 3,500,000, of which 2,000,000 consist of the shares in the Units and 1,500,000 of shares that may arise through full exercise of the warrants. Under similar conditions the Company's share capital may increase by no more than SEK 350,000, of which SEK 200,000 refers to the shares in the Units and SEK 150,000 refers to the shares that may arise through full exercise of the warrants.

10. The new shares shall entitle to dividends for the first time at the record date for dividends nearest occurring after the new shares have been entered in the share register kept by Euroclear Sweden AB.
11. The board, or a person appointed by the board, shall be authorized to make any minor adjustment to the meeting's decision deemed necessary in order to register the decision with the Swedish Companies Registration Office, Euroclear Sweden AB or due to other formal requirements.

The reason for deviating from the shareholders' preferential rights and the grounds for the subscription price are the following.

The objective of the issue is to strengthen the Company's financial position. The Company finds that the Units issue is best suited for this purpose, due to the limited size of the issue, time factors and conditions for other funding.

The subscription price for Units is based on the share price on Monday, November 27, 2017.

A resolution passed by the general meeting in accordance with this proposal is valid only when supported by shareholders holding at least two thirds of the votes cast as well as of the shares represented at the general meeting.

Helsingborg in December 2017
OmniCar Holding AB (publ)
Board of Directors